

(573)751-4213

REGISTRATION NO.:	24215	BOOK: 85	PAGE: 318
BONDS ISSUED BY:	Festus R-VI School District		
AMOUNT OF ISSUE:	\$11,250,000.00		COUNTY: of Jefferson
DATE OF ISSUE:	August 28, 2002		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$11,250,000 of the District's General Obligation Refunding Bonds, Series 2000 and to pay the cost of issuance thereof		

ARE BONDS CALLABLE:	Bonds may be called on and after March 1, 2010 without premium.
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	Banc of America Securities LLC, Charlotte, North Carolina
PURCHASE PRICE:	\$11,331,672.35
INTEREST RATE:	4.0918%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Published one newspaper August 2, 2002; mailed to interested parties.
NUMBER OF BIDS RECEIVED:	6